

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	
EAGLE PIPE, LLC, ¹	§	Chapter 11
	§	
Debtor.	§	Case No. 20-34879 (MI)
	§	

NOTICE OF PROPOSED FINAL BIDDING PROCEDURES ORDER

PLEASE TAKE NOTICE that on October 12, 2020, the Debtor filed its *Motion for (I) An Order (A) Approving Bidding Procedures and Certain Bid Protections, (B) Scheduling Bid Deadline, Auction Date, and Sale Hearing and Approving Form and Manner of Notice Thereof; and (C) Approving Cure Procedures and the Form and Manner of Notice Thereof; and (II) an Order Approving the Sale of Substantially all of the Debtor's Assets Free and Clear of Liens, Claims and Interests* [Docket No. 55] (the "Bidding Procedures Motion").

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit A** is a proposed *Final Order Approving Bidding Procedures and Certain Bid Protections* (the "Final Bidding Procedures Order").

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a redlined version of the Final Bidding Procedures Order, reflecting changes made from the version submitted with the Bidding Procedures Motion.

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¹ The last four digits of Debtor's federal tax identification number are (1119).

Respectfully submitted this 30th day of October, 2020.

GRAY REED

By: /s/ Paul D. Moak

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PROPOSED COUNSEL TO THE DEBTOR

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on October 30, 2020 a true and correct copy of the foregoing pleading was served via CM/ECF to all parties authorized to receive electronic notice in this case.

/s/ Paul D. Moak

Paul D. Moak